

HYDRA S.P.A. COMPLETES PLACEMENT OF 1,500,000 SHARES OF DATALOGIC THROUGH AN ACCELERATED BOOKBUILD OFFERING TO INSTITUTIONAL INVESTORS

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Bologna, 17th May 2017 - Hydra S.p.A. announces that it has completed the placement, announced yesterday, of 1,500,000 shares of Datalogic corresponding to 2,56% of the relevant share capital.

The placement was carried out through an accelerated bookbuild offering to institutional investors and closed at a price of Euro 25 per share. The transaction will be settled by delivery of shares and payment of the consideration on May 19th 2017.

Equita Sim S.p.A. acted as Sole Bookrunner for the placement.

As a result of the sale, Hydra S.p.A. will hold 37,787,323 shares of Datalogic equal to approximately 64.65% of the relevant share capital.

Hydra S.p.A., major shareholder of Datalogic, has encouraged the transaction as it increases the free float of Datalogic following a growing interest showed by Italian and foreign institutional investors in participating in the share capital of Datalogic.

Hydra S.p.A. has agreed to a 6 months lock-up period, starting from the execution date of the bookbuilding, with respect to the remaining shares of Datalogic owned.

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